



Estate Intention Notice*

Interlochen Center for the Arts invites you to become a member of the Heritage Society, our recognition club for donors who have made a planned gift benefitting Interlochen. To become a member, you may fill out this form, or send us a copy of your planned gift. We value your future gift and want to properly thank you and acknowledge your thoughtfulness!

- I understand that listing this gift in donor honor rolls may be an incentive for others to give, and I am willing to be publicly acknowledged.
- I prefer not to be listed or acknowledged publicly.
- I prefer to remain anonymous and request no contact or acknowledgement regarding this gift.

My Will/Trust was signed on: _____

My Will/Trust provides that _____% shall be bequeathed to Interlochen Center for the Arts. As of today's date, I **estimate** that the value of this provision in my estate plan would be approximately \$_____.

My Will/Trust provides that a specific gift of \$ _____ shall be bequeathed to Interlochen Center for the Arts.

My Will/Trust provides that certain items of real or personal property shall be bequeathed to Interlochen Center for the Arts. These items are as follows: _____

- My Will/Trust indicates that the bequest is unrestricted.
- My Will/Trust directs Interlochen Center for the Arts to use my bequest for a specific purpose. The specific purpose is as follows: _____

For recognition purposes, please list my/our name(s) as:

Signature: _____ Date: _____

Address: _____

****This is a confidential record. I understand that I am not making a legal or binding commitment upon my estate by submitting this Estate Intention Form. Further, Interlochen Center for the Arts understands and acknowledges that the size of my future gift may be significantly different from the amount estimated above for the purposes of valuation.***

Return completed form to:
Interlochen Center for the Arts, Attn: Philanthropy - Planned Giving, P.O. Box 199, Interlochen, MI 49643